

### Please Mail To:

AmeriHealth Insurance Company of New Jersey
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# **New Jersey Small Employer Certification**

Customer Name		Customer ID or Group Number					
Address of Company			(if a current customer)				
City	State	Zip					
(For Existing Small Employer Groups	in the State of Ne	ew Jersey OR New Ap	plicants)				
The following will be used to determine Small	l Employer eligibility. I	Please refer to the definiti	on of "eligible				
employee" on the next page.							
*Total # Eligible Employees							
*Total # Eligible Employees applying/enrolling for health benefits coverage							
*Total # Eligible Employees waiving health benefits coverage under the policy with coverage under							
their spouse's coverage, other than individual coverage, Medicare, Medicaid, or NJ FamilyCare or Tricare or any other							
group Health Benefits Plan through a differen	nt employer						
*Total # Eligible Employees waiving health benefits coverage under the policy with coverage under a Health Benefits							
Plan issued by another carrier and offered by the small employer							
Please separately list the name(s) of the other carrier(s) and the number of employees covered under each:							
Carrier Name(s):							
# of Employee(s):							
*Total # Eligible employees waiving health be	•		•				
a spouse's coverage, other than individual coverage; Medicare, Medicaid, or NJ FamilyCare or Tricare or any other Health Benefits Plan							
*Total # Employees in an ineligible class or cla	asses						
*Is your firm subject to Working Aged Provisions of federal law (TEFRA/DEFRA)?							
(You may be subject to the law if you employed 20 or more employees for 20 weeks in the current or prior calendar							
year)							
*Is your firm subject to the requirements of the federal COBRA law?							
(You may be subject to the law if you employed 20 or more employees during 50% or more of the working days							
during the previous calendar year.)							
*What is the <b>average</b> number of employees	, , ,	the entire <b>previous cal</b>	endar year regardless				
of whether they were eligible for enrolled for group coverage?							
(When answering this question please count any employee for whom your company issues a W-2 and include full-							
time, part-time and seasonal workers.)							

For purposes of certification as a New Jersey Small Employer, an Employer is considered to be a Small Employer if the Employer satisfies either of the definitions set forth below. Check which definition applies to the Employer named above.

## ☐ (A) Small Employer pursuant to N.J.S.A. 17B:27A-17 modified as required by 26 U.S.C. 4980H

This definition counts <u>eligible employees</u>. Eligible employee means a full-time employee who works a normal work week of 25 or more hours. Eligible employee excludes sole proprietors, a partner in a partnership, independent contractors, spouses and employees working fewer than 25 hours per week, employees working on a temporary or substitute basis and employees participating in an employee welfare arrangement pursuant to a collective bargaining agreement.

In connection with a Group Health Plan with respect to a Calendar Year and a Plan Year, any person, firm, corporation, partnership, or political subdivision that is actively engaged in business that:

- employed an average of at least one, but not more than 50, eligible employees on business days during the preceding Calendar Year, and
- employs at least one eligible employee on the first day of the Plan Year.

Eligible employees and any dependents to be covered must live, work or reside in the service area of the Group Health Plan.

All persons treated as a single employer under subsection (b), (c), (m) or (o) of section 414 of the Internal Revenue Code of 1986 shall be treated as one employer. In the case of an employer that was not in existence during the preceding Calendar Year, the determination of whether the employer is a small or large employer shall be based on the average number of Employees that it is expected that the employer will employ on business days in the current Calendar Year.

#### ☐ (B) Small Employer pursuant to 45 C.F.R. 155.20

This definition counts <u>employees</u>. Employee means an individual who is an employee under the common law standard. Employee excludes a sole proprietor, a partner in a partnership and a 2 percent S corporation shareholder as well as immediate family members of such individuals. Employee also excludes a leased employee.

In connection with a Group Health Plan with respect to a Calendar Year and a Plan Year, an employer with a business location in the state of New Jersey who:

- employed an average of at least one but not more than 50 employees on business days during the preceding calendar year; and who
- employs at least one employee on the first day of the Plan Year.

Employees and any dependents to be covered must live, work or reside in the service area of the Group Health Plan.

All persons treated as a single employer under subsection (b), (c), (m) or (o) of section 414 of the Internal Revenue Code of 1986 shall be treated as one employer. In the case of an Employer which was not in existence throughout the preceding Calendar Year, the determination of whether such employer is a small or large employer shall be based on the average number of employees that it is reasonably expected such Employer will employ on business days in the current Calendar Year.

The following calculation must be used to determine if an employer employs at least 1 but not more than 50 employees. For purposes of this calculation:

- a) Employees working 30 or more hours per week are full-time employees and each full-time Employee counts as 1;
- b) Employees working fewer than 30 hours per week are part-time and counted as the sum of the hours each part-time Employee works per week multiplied by 4 and the product divided by 120 and rounded down to the nearest whole number.

Add the number of full-time Employees to the number that results from the part-time employee calculation. If the sum is at least 1 but not more than 50 the employer employer employs at least 1 but not more than 50 Employees.

Complete the following sections if the Employer is a Small Employer as defined in (A) or (B) above.



# CERTIFICATION AS A SMALL EMPLOYER IN THE STATE OF NEW JERSEY IN ACCORDANCE WITH NEW JERSEY STATUTE, CHAPTER 27A OF TITLE 17B

# For a Group Health Benefits Plan

Please sign and date appropriate section indicating whether or not you meet the definition of a small employer which is an "either or" definition.

☐ I certify that I qualify as a Small Employer in AND ☐ I certify that the information provided to Arr is not complete or is not provided to AmeriHealth in a continued. I further understand that incomplete or un ☐ I certify that I have obtained and maintain a standhealth benefits coverage (If applicable).	meriHealth is true and complete. I a timely manner, then health benefits co true information may void health benef	understand that if the above information verage does not have to be offered or fits coverage.				
Signature of Officer, Partner or Owner	Title	Date				
Print Name of Officer, Partner or Proprietor						
Signature of Witness		Date				
$\Box$ I certify that I am NOT a Small Employer in the State of New Jersey as defined above.						
Signature of Officer, Partner or Proprietor	Title	Date				
Print Name of Officer, Partner or Proprietor						
Signature of Witness		Date				



Any person who includes any false or misleading information on an application or enrollment form or certification for a health benefits plan is subject to criminal and civil penalties.

Group Health Benefits Policy Participation

COMPLETE THIS SECTION **ONLY** IF YOU HAVE CERTIFIED THAT YOU ARE A SMALL EMPLOYER IN THE STATE OF NEW JERSEY.

#### \*Employee Census Information

## Please include the following persons in the following list:

- a employees, owners, partners, officers, and independent contractors who are actively working for the employer on a regular basis, and are paid by the employer on a regular basis, whether or not they are eligible to be covered under the policy.
- b employees, owners, partners, officers, and independent contractors who are not working, but who are currently covered under the employer's health benefits plan for reasons such as continuation of coverage or total disability.

## Please use the following letters to indicate Status:

- O: Owner, Partner or officer
- F: Full-time employee who works 25 or more hours per week
- P: Part-time employee who works less than 25 hours per week
- C: Continuee under state or federal law
- U. Employee participating in an employee welfare arrangement established pursuant to a collective bargaining agreement.
- S: Seasonal Employee
- D: Totally Disabled employee
- T: Temporary employee
- I: Independent Contractor

If you have listed less than 5 (five) eligible employees, please include tax documents that show proof of ownership and/or employment for all eligible employees. Acceptable documents include:

- New Jersey WR-30 Employer Report of Wages Paid
- W-2 (if recent)
- W-4 (if needed to verify recent new hire)
- Payroll documents showing taxes taken out
- Schedule C, Schedule K-1 or Schedule F (for owners only)



Name	Job Title	Date of Hire	Hours worked per week	Status	Work Location (State)	Residence Location (State)	Gender	Dat	e of Bi	irth
1										
2										
3										
4										
5										
6										
7										
8										
9										
10										
11										
12										
13										
14										
15										
*If additional space is needed, attach a se	parate sheet.		1			1	1			

Please indicate below the number of employees by work location/State. All employees must be included, regardless of whether or not they currently have medical coverage and through whom that coverage is provided.							
Work Location (List by State)	Number of Employees						
	Full-time	Part-time	Retired	COBRA or State Continuees	Other		